

TSX.V:EVV

WWW.EVRIMRESOURCES.COM



AGM PRESENTATION

July 16th, 2019

FORWARD LOOKING INFORMATION

This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Evrim Resources Corp. (the "Company") expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.

Although the Company believes the expectations expressed in such forward looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward looking statements. Factors that could cause the actual results to differ materially from those in forward looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by securities laws, the Company undertakes no obligation to update these forward looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.

“ Evrim has established several new exciting partnerships in the past year that will result in more opportunities for exploration discoveries. ”

Paddy Nicol, President & CEO



COMPANY HIGHLIGHTS

5

Active JV/Alliances

\$29M

Exploration funded
by JV partners
since inception



\$11.5M¹

Cash



1

Drill program
underway

74%

Exploration work
funded by JV
partners

2

Royalties

1. As of First Quarter Report, March 31, 2019

2018-2019 HIGHLIGHTS

ROYALTIES

First Majestic earned 100% of Ermitaño and Cumobabi gold/silver projects through \$1.5 million cash payment. 2% Net Smelter Royalty ("NSR") and 1.5% NSR respectively.

Status: Ermitaño's underground development activities to start later this year, expecting initial production in late 2020.¹

PRIVATE PLACEMENT

Newmont Mining purchased 4.9 million Evrim shares at \$1.50 per share, raising \$7.3M

NEW ALLIANCE

Three year alliance
Perpetual royalty-free access to Yamana's dataset in western United States for gold and base metal project generation.

The dataset consists of digital and non digital data, containing over 7,000 locations ranging from early stage exploration to advanced projects.

1. https://www.firstmajestic.com/news/2019/index.php?content_id=425

2018-2019 HIGHLIGHTS CONTINUED

ASTRO

Selected from Exploration Alliance with Newmont in 2018. Optioned to Newmont.

Location: Northwest Territories

Mineral: Gold

Status: US\$1.2M exploration drill program this summer

BALL CREEK

Optioned to Golden Ridge Resources.¹

Status: Golden Ridge has started a 4,000 metre drill campaign on their Hank property, 200 metres from Ball Creek. Their drill plan includes testing extension targets that trend towards Ball Creek.

CERRO CASCARON

Optioned to Harvest Gold. 2,255 metres drilled in Q1 2019.

Status: The option agreement has been extended for 6 months to locate additional projects to explore with Harvest Gold.

1. <https://www.evrimeresources.com/news/2019/evrim-options-ball-creek-to-golden-ridge/>

2018-2019 HIGHLIGHTS CONTINUED

SARAPE

Location: Sonora, along the northern Sierra Madre Gold Belt

Mineral: Low-sulphidation gold-silver project

Stage: 2,900 metres drilled with recent JV partner Coeur Mining in 2019. Option relinquished and seeking new partner.

CUALE

Location: Jalisco, Mexico

Mineral: High sulphidation epithermal gold mineralization/VMS

Stage: 2,179 metres drilled in 2018. Being re-evaluated as VMS target.

LA LOLA¹

Location: Sonora, along the northern Sierra Madre Gold Belt

Mineral: Low-sulphidation gold-silver project

Stage: Early stage exploration target with historic workings, geophysical survey, geological mapping and prospecting for drilling.

LEMON LAKE¹

Location: British Columbia, Canada

Mineral: Gold-enriched copper porphyry mineralization

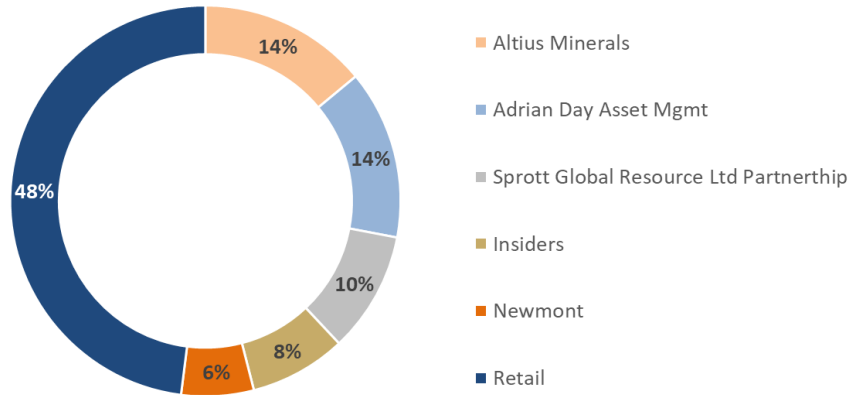
Highlights: Road accessible

Stage: Early stage exploration target. Drill-ready

1. New projects

SHARE STRUCTURE

TSX-V:EVM



85M
SHARES
OUTSTANDING

\$241k/MTH
BURN RATE

~\$4M
EST. PARTNER
FUNDED WORK
FOR 2019

CONTACT US

Investor Relations:

Liliana Wong
liliana@evrimresources.com
d: 604-425-3400
c: 778-929-3382

Other Inquiries:

info@evrimresources.com
604-248-8648

Follow us:

www.evrimresources.com

