LLANO DEL NOGAL
INTRODUCTION
March 2019
FORWARD LOOKING INFORMATION

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Although the Company believes the expectations expressed in such forward looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward looking statements. Factors that could cause the actual results to differ materially from those in forward looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. Except as required by securities laws, the Company undertakes no obligation to update these forward looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change.
INTRODUCTION

- Undrilled 10,436 Ha Laramide property with Sierra Madre Epithermal and Laramide Porphyry exploration targets

- Epithermal vein field over 5.6 by 5.3km

- Post mineral extension reveals different erosion levels from deep to the palaeo-water table

- Never previously drilled

- Widespread historic workings and indications of significant production from slag piles

- Rock chip sampling of up to 1,210 g/t silver and 10.92 g/t gold suggests the potential for a preserved precious metals deposit
• 10,436 Ha project in the Sierra Madre in northern Sonora

• Held 100% by Evrim with subject to a 1.0% base metal and 1.5% gold NSR

• Located within an emerging low to intermediate sulphidation epithermal province in Northern Sonora

• Near the Mercedes mine, Santa Elena mine, Las Chispas deposit, El Tigre deposit and the new Ermitano West discovery
GEOLOGIC SETTING

- Basin and range province; western margin of Sierra Madre Occidental

- Ranges comprise Sierra Madre-equivalent rhyolite and andesite with windows of Cretaceous andesites, dacites and sediments

- Pre-mineral rocks cut by Laramide intrusions and breccias

- Basins filled with Miocene conglomerates and basalt flows

- Two ages of mineralization associated with Laramide age intrusions and Sierra Madre age veins

Regional Geology with Epithermal Deposits (yellow stars), Porphyry mines (red stars) and Evrim projects
LOCAL GEOLOGY

Looking north with claim boundary in blue, roads in yellow and mapped veins in red.
CLAIM DETAILS

SUANSE – LARAMIDE PORPHYRY TARGET

LA MATADORA– SIERRA MADRE EPITHERMAL VEINS

CLAIM DETAILS

LEGEND

Map
- Historic Workings
- Claim Boundary
- Roads
- 20 metre countour

Alteration
- Vein
- Fault

Geology
- Conglomerate - Quaternary
- Volcanics - Tertiary
- Porphyry Intrusive - Laramide
- Dacite and Dacitic Tuff - Cretaceous
- Andesite - Cretaceous
- Rhyolite - Cretaceous
- Dacite - Cretaceous
- Quartzite - Cretaceous

Eastern uneroded zone

Deeper level zone

Mid level zone

1,000m
EPITHERMAL ALTERATION

- Multiple generations of veining at La Matadora;
  - Early high temperature quartz/tourmaline veins (likely associated with Laramide porphyry systems)

- Younger veining cross-cuts Tertiary volcanics and is associated with Sierra Madre age mineralisation
  - South western zone is eroded deeper into the system and has quartz pyrite veins with argillic selvedges and gold and silver mineralization

Crystalline quartz and pyrite with argillic selvedge

Massive crystalline quartz with 546g/t silver

Manto in Limestone with 10.92g/t gold

Early Laramide (?) tourmaline vein cut by younger quartz vein
EPITHERMAL ALTERATION

- Mid level zone is a downthrown block with crystalline quartz and silver mineralisation
- Eastern zone is a further down thrown block preserving shallower level textures
- Textures in the eastern zone indicate much lower temperatures (less than 180 degrees) with chalcedonic ornate textured quartz
- Preservation of the palaeosurface with dissolution collapse breccias and the palaeowatertable with opaline silica horizons
ROCK CHIPS - SILVER

Silver in rock chip samples

- >500 g/t silver
- 250 - 500
- 100 - 250
- 50 - 100
- 25 - 50
- <25

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YOUNGER VEIN OVERPRINT ON PORPHYRY

LA MATADORA - SILVER IN MID AND DEEPER LEVEL VEINS

LEGEND

1,210g/t
406g/t
419g/t
1,060g/t
250g/t
332g/t
927g/t
546g/t
641g/t
1000m
ROCK CHIPS - GOLD

LEGEND
Gold in rock chip samples
- >5g/t gold
- 2 - 5
- 1 - 2
- 0.5 - 1
- 0.1 - 0.5
- <0.1

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Alteration
- Vein
- Fault
- Alteration (silica or argillie)

LA MATADORA - GOLD IN MID AND DEEPER LEVEL VEINS
ROCK CHIPS - MERCURY

1,000m

LA MATADORA – MERCURY IN UNERODED ZONE

YOUNGER VEIN OVERPRINT ON PORPHYRY

LEGEND
Mercury in rock chip samples
- >5ppm mercury
- 3 - 5
- 2 - 3
- 1 - 2
- <1

Geology
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- Quartzite - Cretaceous

Alteration
- Vein
- Fault
- Alteration (silica or argillic)
SOIL GRID - SILVER

SUANSE - SILVER IN EPITHERMAL OVERPRINT

NEW SOIL TARGET

LA MATADORA - SILVER DISPERSION IN MIDL LEVEL EROSION ZONE

LA MATADORA - SILVER DISPERSION IN DEEPER LEVEL AT CAMPO COLORADO ZONE

<table>
<thead>
<tr>
<th>Legend</th>
<th>Silver in soil samples</th>
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<tbody>
<tr>
<td>&gt;2000 ppb silver</td>
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<tr>
<td>1000 - 2000</td>
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<td>500 - 1000</td>
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<td>25 - 50</td>
<td></td>
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<td>&lt;250</td>
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</tbody>
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- Dacite - Cretaceous
- Quartzite - Cretaceous

Alteration
- Vein
- Fault
- Alteration (silica or argillic)
SOIL GRID - GOLD

SUANSE - GOLD IN EPITHERMAL OVERPRINT

NEW SOIL TARGET

LA MATADORA - GOLD DISPERSION IN DEEPER LEVEL AT CAMPO COLORADO ZONE

LEGEND

Gold in soil samples
- >100 ppb gold
- 20 - 100
- 10 - 20
- 5 - 10
- 5

Geology
- Conglomerate - Quaternary
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- Quartzite - Cretaceous

Alteration
- Vein
- Fault
- Alteration (silica or argillic)
SOIL GRID - ANTIMONY

SUANSE – ANTIMONY IN EPITHERMAL OVERPRINT

LA MATADORA – ANTIMONY HAS A WIDER DISPERSION HALO

LEGEND
Antimony in soil samples
- >500 ppb antimony
- 300 - 500
- 200 - 300
- 100 - 200
- <100

Geology
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- Dacite - Cretaceous
- Quartzite - Cretaceous

Alteration
- Vein
- Fault
- Alteration (silica or argillic)
SOIL GRID - THALLIUM

LA MATADORA - THALLIUM INDICATING BURIED VEINS?

LEGEND

Thallium in soil samples
- >500 ppb thallium
- 300 - 500
- 200 - 300
- 100 - 200
- <100

Geology
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- Dacite - Cretaceous
- Quartzite - Cretaceous

Alteration
- Vein
- Fault
- alteration (silica or argillic)

LA MATADORA - THALLIUM ANOMALY CONTINUES INTO EASTERN UNERODED ZONE
SOIL GRID - MERCURY

LA MATADORA – NO-TO-WEAK MERCURY IN THE MID AND DEEPER EROSION LEVEL ZONES

LA MATADORA – EASTERN UNERODED ZONE HAS HIGH MERCURY
SOIL GRID NEEDS TO BE EXTENDED
LEGEND
Map
- Claim Boundary
- - Roads
Alteration
- Vein
- Alteration (silica or argillic)

8km by 6km demagnetised zone due to vein formation
• Detailed vein sampling and mapping to define drill targets

• Induced Polarization survey to define ore shoots defined by argillic selvedges or sulphides

• Detailed airborne magnetics to tightly define new veins

• Reconnaissance mapping of northern claim block where vein sampling has returned 5.08g/t gold and 336 g/t silver

• Potential to explore the lithocap and Suanse porphyry target (Details in Appendix)

• Discovery drilling
LARAMIDE PORPHYRY SETTING

- Regional magnetics define a large magnetic high coincident with a 6.5 x 2.5 km advanced argillic alteration zone

- Strongly developed, large, advanced argillic lithocap overlying magnetic high

- Suanse porphyry target located on the margin of this magnetic high

- Southern porphyry target with overprinting low-intermediate sulphidation epithermal veins in an magnetite destructive area in the south

- Regional data has poor resolution and detailed surveys relocate anomalies
SUANSE SUMMARY

- Andesite, granite/granodiorite and dacite units with intense alteration. Host rocks contain potassic, inner propylitic, quartz-sericite-pyrite and advanced argillic alteration.

- Quartz, epidote, chlorite, magnetite, pyrite, chalcopyrite and minor K-Feldspar veining.

- Quartz, oxide healed hydrothermal breccia with crosscutting oxide veinlets.

- Epithermal stockwork quartz veining telescoped over the system.

- Drill ready target with a well developed porphyry signature in soils survey and coincident donut-shaped magnetic anomaly.
SUANSE – NEW GEOLOGICAL MAPPING

Phyllic altered porphyritic dyke

Hydrothermal breccia

Epithermal crackle breccia
Reduced to Pole ground magnetics collected in September 2016

Magnetite veins cutting early non magnetic granodiorite

Magnetic low coincident with hydrothermal breccia
SUANSE TARGET

Malachite in altered andesite

Chlorite, quartz, magnetite, epidote, pyrite altered andesite

Pyrite, chalcopyrite veins with k-feldspar selvedge

Silica healed hydrothermal breccia with cross-cutting iron oxide veins

Limonite (live? – after copper) in breccia

Epithermal quartz crackle breccia
ARGILLIC ALTERATION LITHOCAP
ARGILLIC ALTERATION LITHOCAP

• Newly negotiated access to ranch giving access for first time in October 2017

• Recon mapping defines high temperature clay mineralogy

• Quartz, epidote, chlorite, magnetite, pyrite, chalcopyrite and minor K-Feldspar veining.

• Quartz, oxide healed hydrothermal breccia with crosscutting oxide veinlets.
LLANO DEL NOGAL EXPLORATION MODEL

**Advanced Lithocap Target:** Highest level expression of porphyry environment

**Campo Colorado Target:** Quartz, sericite alteration zone indicative of phyllic zone above porphyry with distal vein o/p

**Suanse Target:** Deeper erosional window into with geochemical signature of a phyllic zone. Copper also is present at surface due to the hydrothermal breccia and post Laramide faulted fingers of potassic alteration.
• Magmatic centre in favourable rocks along the world class Cananea-Caridad trend

• No previous drilling due to access issues and fragmented land ownership. Evrim is consolidating ownership and has built relationships to gain ongoing access.

• Drill ready porphyry target at Suanse
  • Soil geochemistry, bulls-eye magnetic anomaly, narrow fingers of potassic alteration and evidence of telescoping (epithermal crackle breccia and advanced argillic alteration zone) indicate proximity to porphyry core

• Advanced argillic lithocap needs systematic sampling and terrspec analysis to define target

• Large alteration zone at Campo Colorado zone likely better defined with an IP survey prior to drilling

Oxidised porphyry alteration in creek at Suanse
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