



EVRIM

Evolving Exploration

Corporate Presentation

May 2017



Forward Looking Information



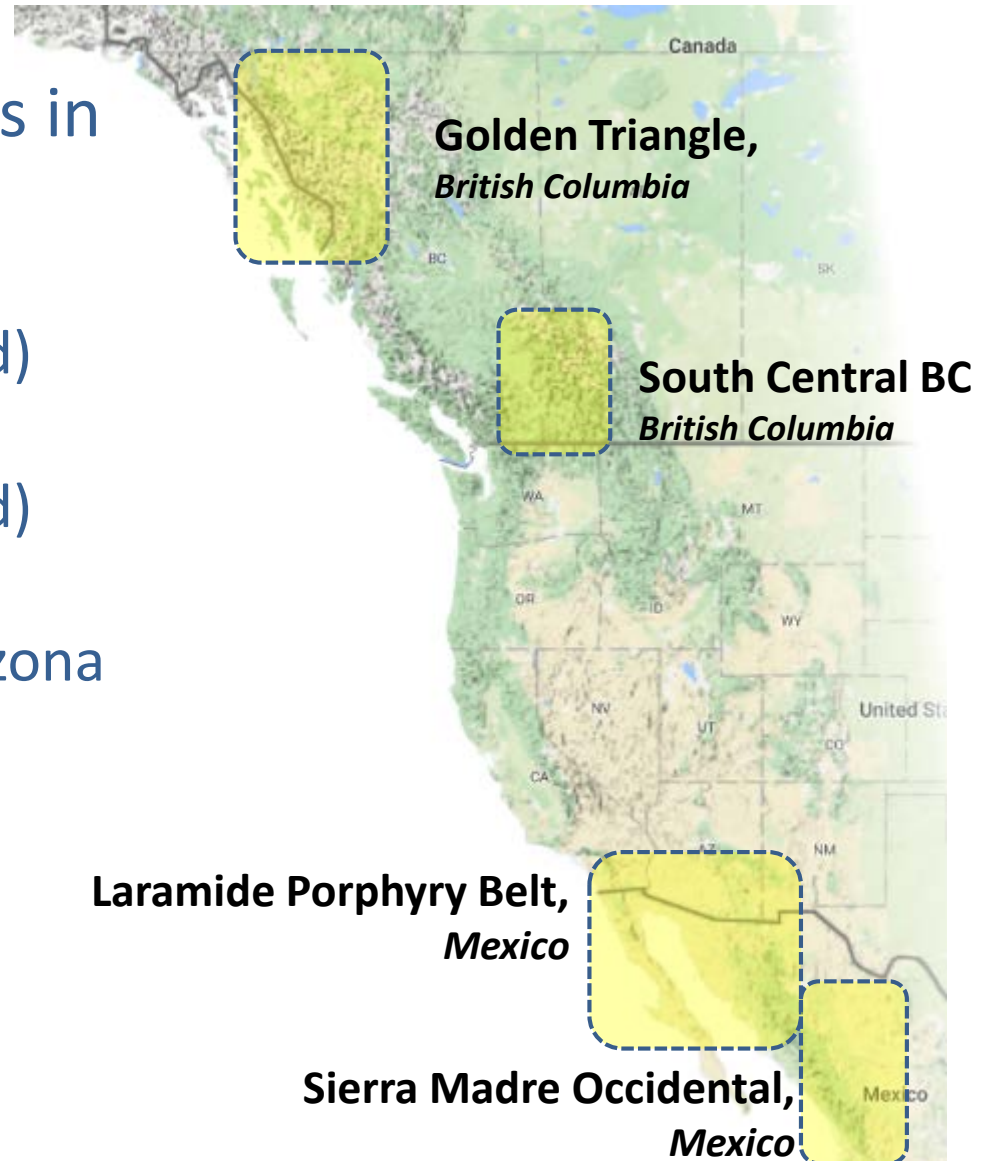
This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Evrim Resources Corp. (the "Company") expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.

Although the Company believes the expectations expressed in such forward looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward looking statements. Factors that could cause the actual results to differ materially from those in forward looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by securities laws, the Company undertakes no obligation to update these forward looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.

Prospect Generator Business Model



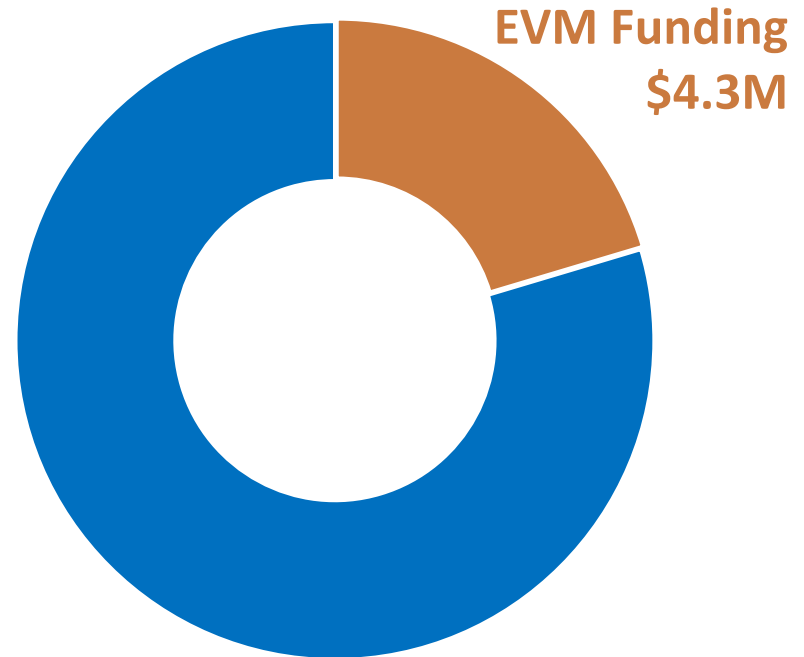
- Focus on key mineral belts in western North America
 - Golden Triangle, British Columbia (copper and gold)
 - South Central BC, British Columbia (copper and gold)
 - Laramide Porphyry Belt, northwest Mexico and Arizona (copper and gold)
 - Sierra Madre Occidental, western Mexico (Gold)
- Active joint ventures and generative exploration



Partnerships (past and present)



Exploration Expenditures 2011-2017 YTD

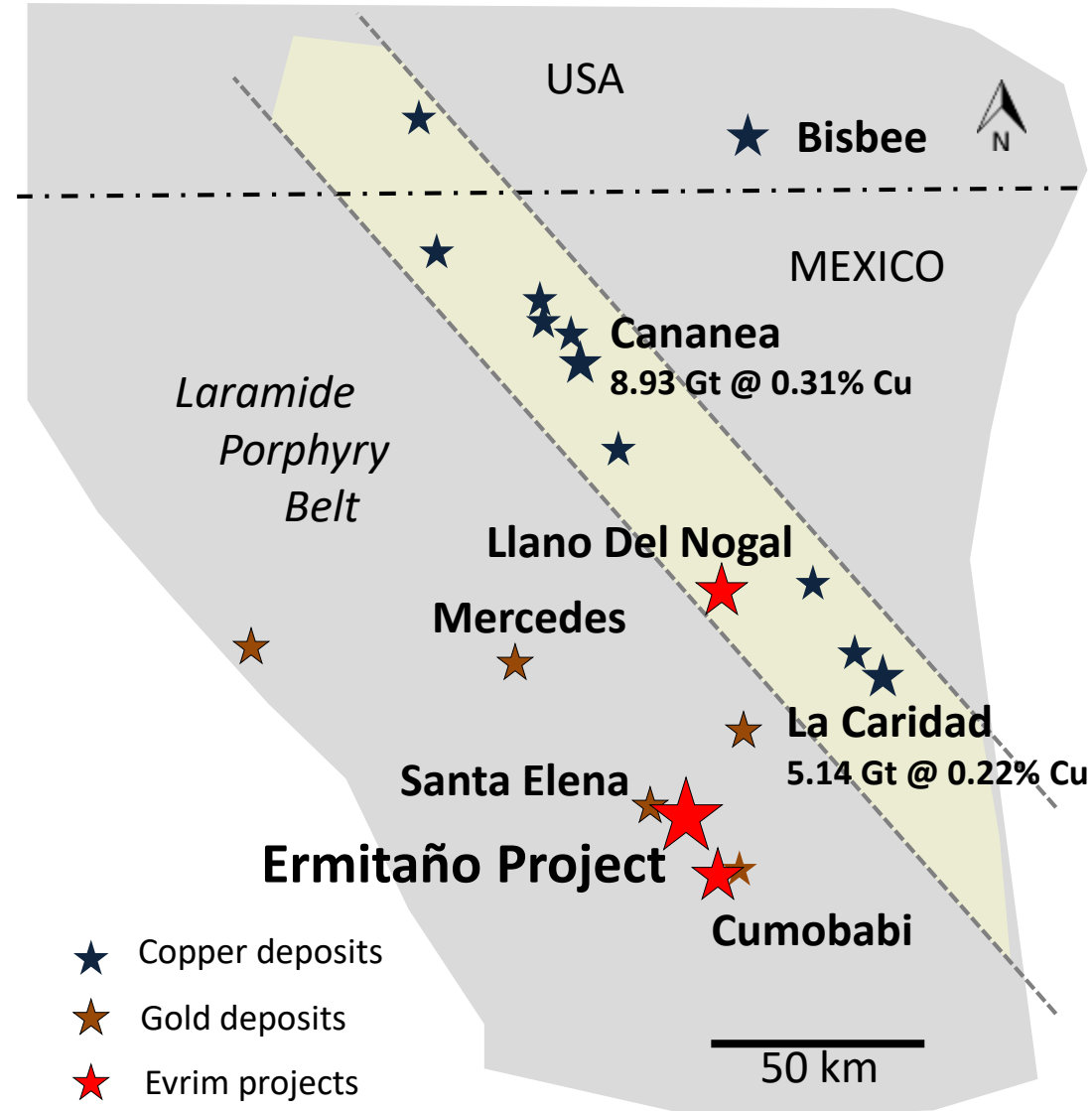


Partner Funding
\$16.8M

Ermitaño joint venture (gold)



- Partnership with First Majestic Silver
- Epithermal gold target located one kilometre from Santa Elena Mine
- FM earning a 100% interest by presenting mine construction permits by January 2019 and \$50K annually, and EVM retains a 2% NSR
- Over \$3.1 million spent up to 2015
- Drilling underway



**Ermitaño low
sulphidation
epithermal
gold vein field**

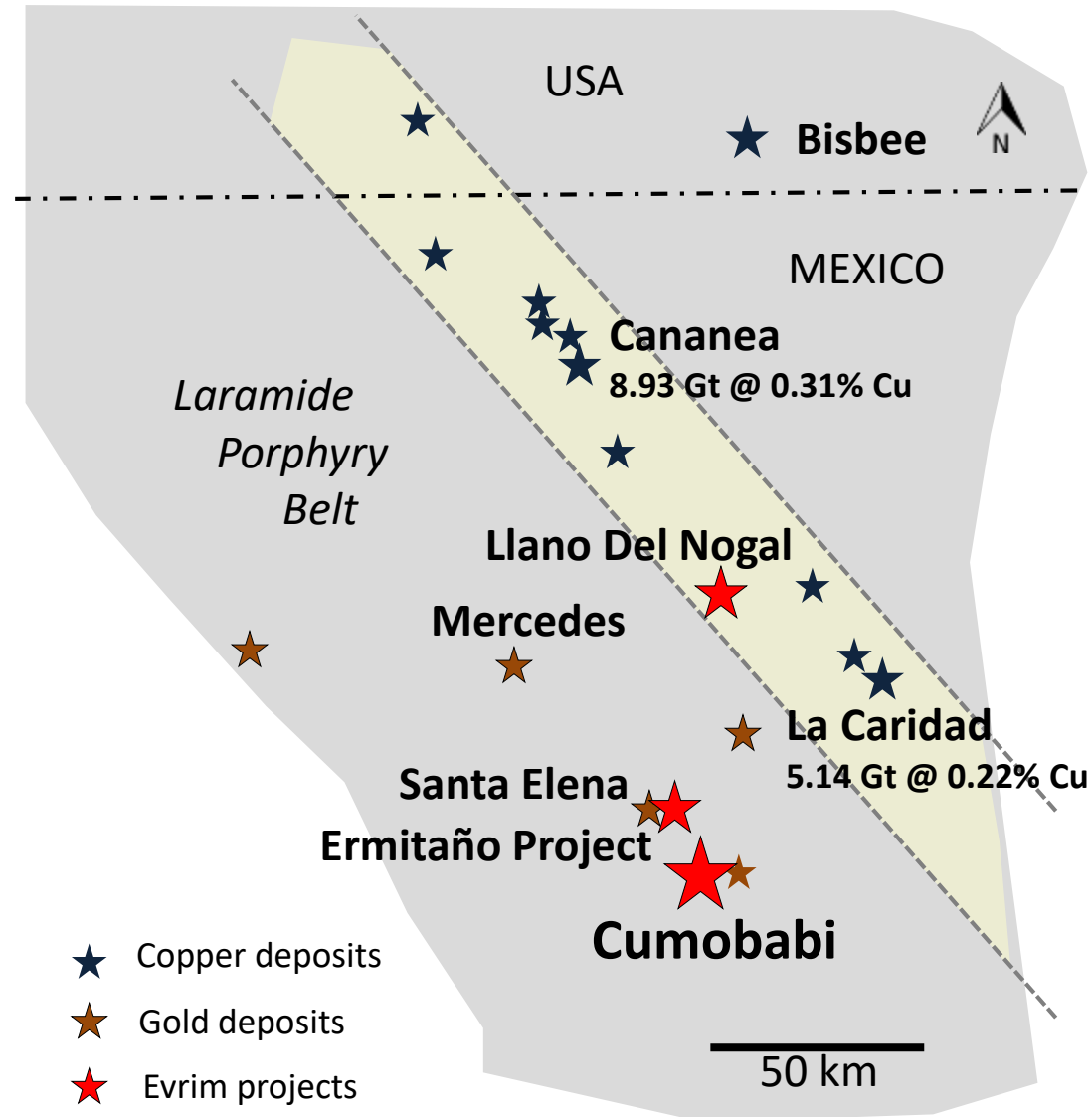
**Santa Elena Mine
(First Majestic)
5.4-6.0M AgEq ounces
mined (2016E)
~1.0 kilometre NW**

- **3,000 metre drilling program at Ermitaño West started in August 2016**
- **Exploration goals include defining a nearby gold resource for the Santa Elena Mine**

Cumobabi joint venture (gold)



- Partnership with First Majestic Silver
- Epithermal gold target located ten kilometres from Santa Elena Mine
- FM earning a 100% interest by presenting mine construction permits by 2020 and \$50K yearly and EVM retains a 1.5% NSR
- Over \$600,000 spent up to 2015



Ball Creek joint venture (copper and gold)



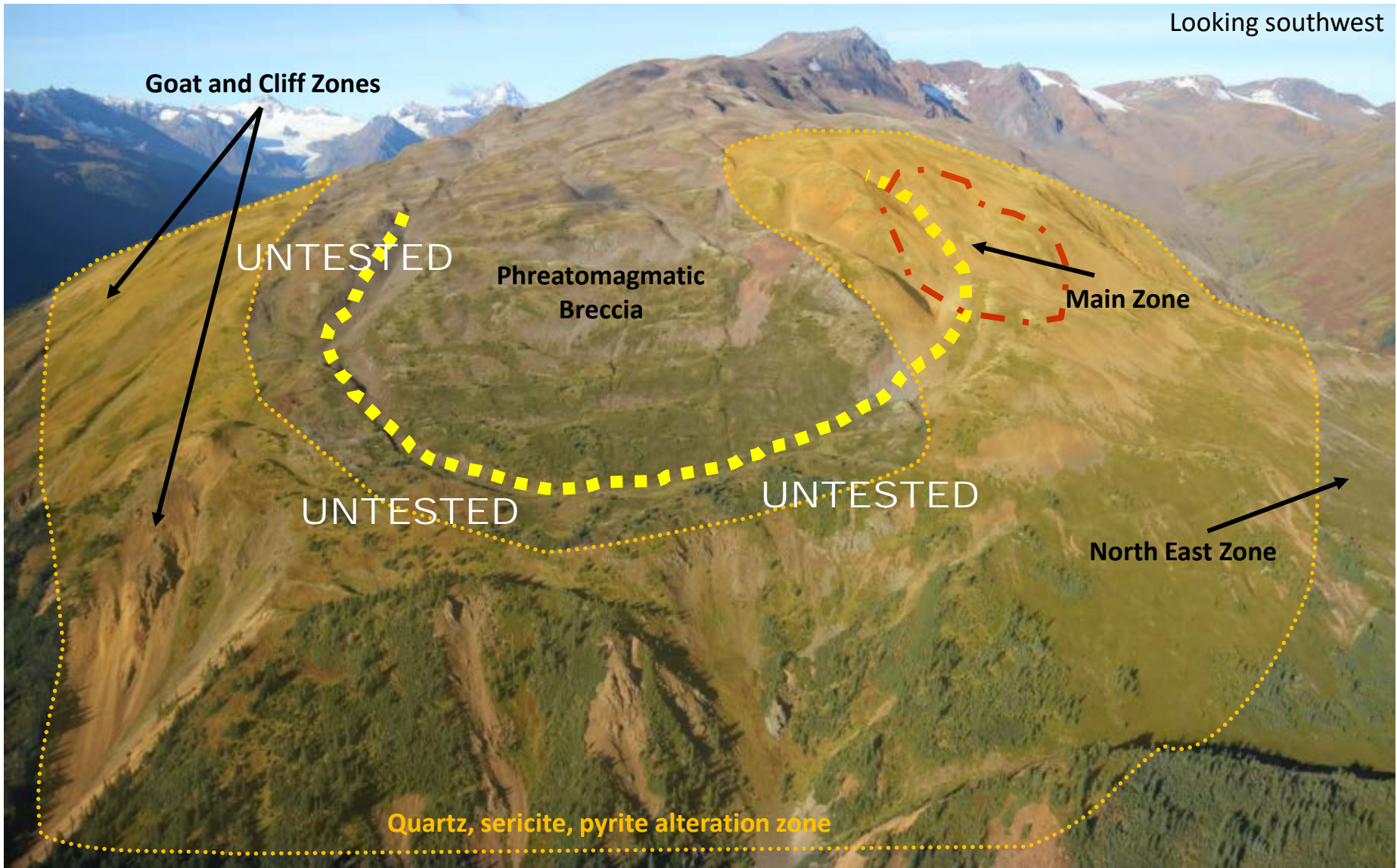
- Exclusivity agreement signed with Antofagasta Minerals (definitive agreement expected Q2 2017)
- Antofagasta can earn up to a 70% interest by spending up to US\$31 million
- Copper-gold-moly porphyry and epithermal gold-silver target
- Large land package ~500 square kilometres
- Access to provincial highway and power
- Several distinct porphyry and epithermal targets underexplored and undrilled



Ball Creek joint venture (copper and gold)



Looking southwest



Goat and Cliff Zones

UNTESTED

Phreatomagmatic
Breccia

Main Zone

UNTESTED

UNTESTED

North East Zone

Quartz, sericite, pyrite alteration zone

Generative Exploration – Cerro Cascaron



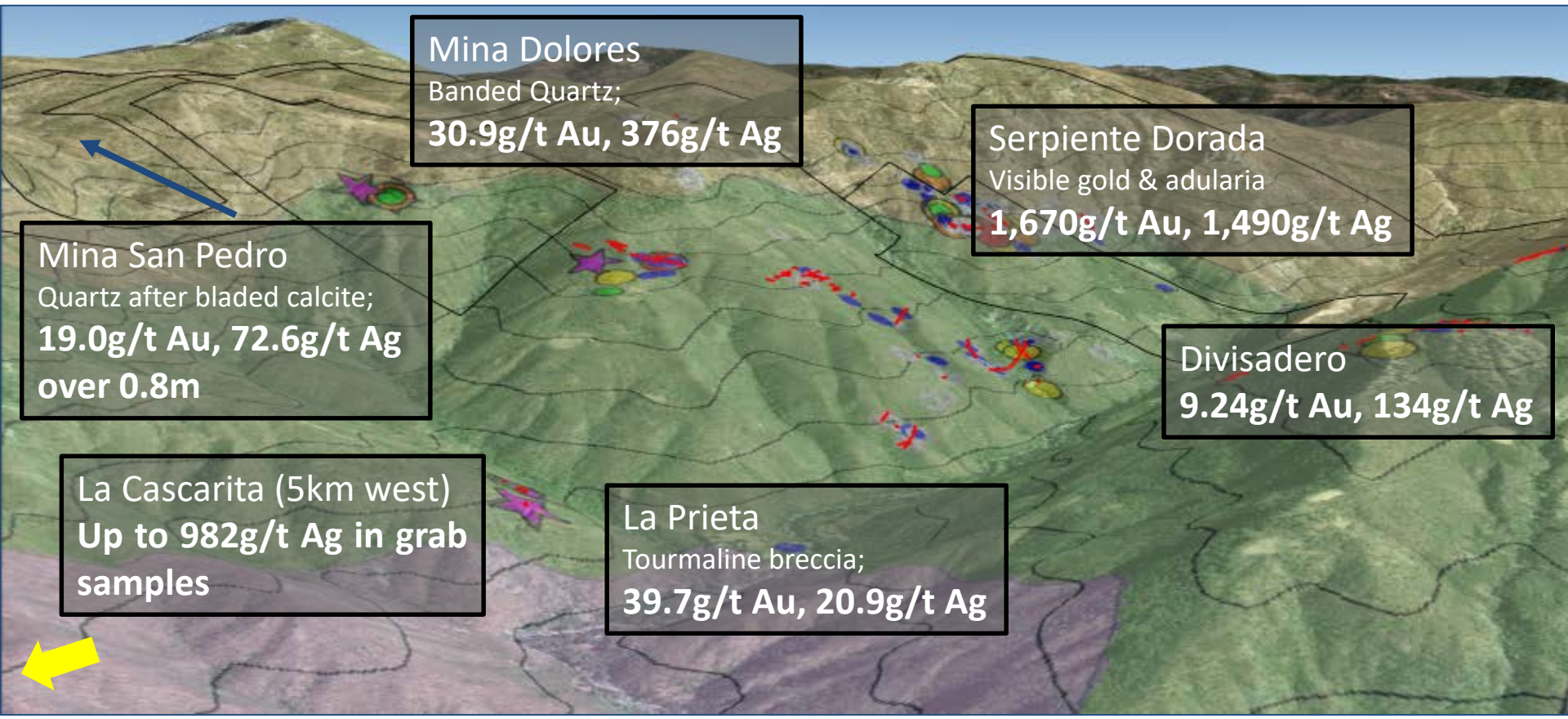
- Epithermal gold target in Chihuahua, Mexico
- Large land package ~69 square kilometres
- 100% owned by Evrim
- Colonial era mining district
- Never explored using modern techniques. No drilling



Generative Exploration – Cerro Cascaron



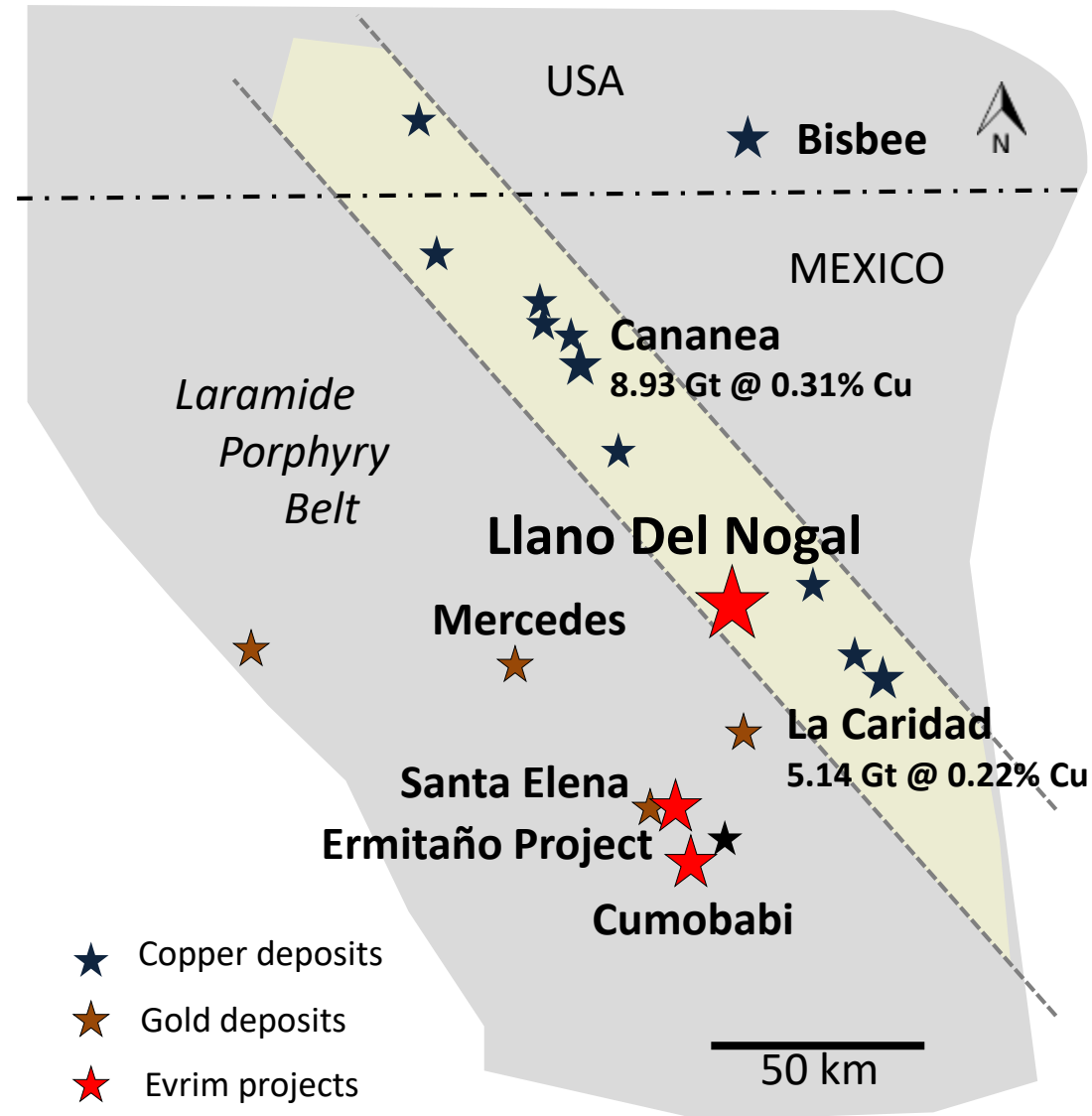
- Mapping, chip and channel sampling
- Grades of up to 1,670 g/t gold
- Vein field over 18 km²
- Up to 900m of vertical extent



Generative Exploration – Llano Del Nogal



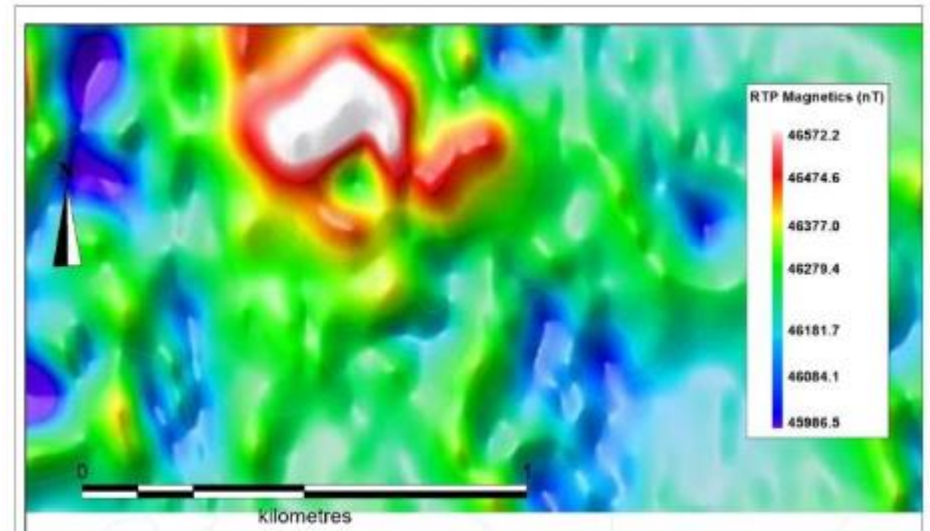
- Large land package ~105 km² located on the main Cananea-La Caridad copper porphyry trend Sonora, Mexico
- Subject to royalty to Altius Minerals Corp.
- Under-explored with no drilling



Generative Exploration – Llano Del Nogal



- Untested copper porphyry target within large alteration footprint
- New magnetic survey defines bullseye drilling target



Generative Exploration – Axe

- Over 4,900 hectares in south central British Columbia
- Situated along a geological trend that includes Highland Valley, New Afton, Copper Mountain, and Ajax
- Excellent access with local infrastructure
Four known porphyry targets (West, Adit, Mid and South) within a 5.0 km by 3.5 km hydrothermal footprint
- Previous drilling intersected 124.5 metres grading 0.38% copper and 0.22 g/ gold in drill hole A07-08 including 10.5 metres grading 1.55% copper and 0.94 g/t gold
- New target includes the 1516 zone, defined by mapping, soils and IP work



Management



Paddy Nicol, MBA
President & CEO

- Over 20 years of public company management
- Served on the boards of several exploration companies



Mahesh Liyanage, CPA, CA
Chief Financial Officer

- Over 20 years of experience
- The past 8 years as CFO of several exploration companies



Charles Funk, B. Sc. Hons
VP New Opportunities and Exploration

- Over 10 years of experience of exploration and project evaluation
- Wide range of experience in porphyry, epithermal and IOCG deposits.



Stewart Harris, B.Sc., P. Geo
VP Technical Services

- Over 25 years of mineral exploration experience
- Extensive experience in the Americas



Alain Charest, B.Sc.
VP Exploration Mexico

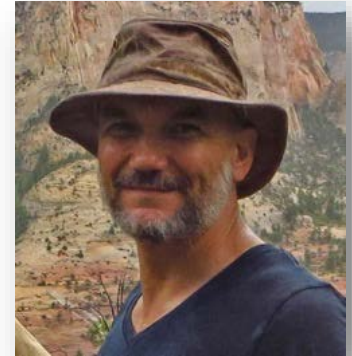
- Over 30 years' experience
- Former CEO of Arcelia Gold Corp. (private prospect generator in MX)
- Record of discoveries

Non-Executive Directors



Paul van Eeden, B.Sc., Chairman & Director (Independent)

- Paul is an independent businessman with over 25 years' experience. He is the president of Cranberry Capital Inc., which, through its subsidiaries is involved in equity financing, lending, M&A and consulting to mineral exploration companies.
- Paul is well known for his macro economic research on monetary inflation and the gold price.



David Caulfield, P. Geo, Director (Independent)

- David, a co-founder of Rimfire Minerals Corporation (now Kiska Metals), plays an integral role in building the business through its strategic partnerships.
- Prior to Rimfire, he was the co-founder and President of Equity Exploration Consultants Ltd., a privately held geological consulting firm. David served as the 2005 President of the Association for Mineral Exploration of British Columbia (AME BC).

John Thompson, Ph.D., Director (Independent)

- John has over 30 years' experience in geoscience including working with BP Minerals Group (RioTinto), a directorship with Mineral Deposit Research Unit (MDRU) at the University of British Columbia, and Chief Geoscientist with Teck.
- John is the principal of PetraScience Consultants, an exploration, development and technology consulting firm. He is also the Wold Professor of Environmental Balance for Human Sustainability at Cornell University.



Corporate Data



	Price (\$)	Shares
Total outstanding		51,162,982
Stock Options	0.18	100,000
Warrants		13,257,480
Total w/ dilution		63,842,282
Working Cap	Approx. \$0.9 million (31/03/17)	
Current est. burn rate (including exploration and project acquisition costs)	\$140,000	
Mgmt. ownership	13%	
Altius Minerals (major shareholder)	14.6%	
Budgets projected to Q1 2018		